

Attention: Company Announcements Office

**SYDNEY**

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Dear Sir / Madam

**ASX Announcement**

**QRx Pharma Limited  
(Administrators Appointed)  
ACN 102 254 151  
ASX Code: QRX**

I refer to the appointment of Amanda Lott and I as joint and several Administrators of the Company on 22 May 2015 pursuant to Section 436A of the *Corporations Act 2001* (Cth).

We have been made aware of a press release issued on the US OTC Disclosure & News Service website advising that on 23 June 2015 a securities class action complaint was filed against the Company and the Company's former Chief Executive Officer John Holaday in the United States District Court for the Southern District of New York. The company has not been served with any documents and we are currently considering the position of the Company and obtaining advice in relation to the appropriate response to this proceeding.

Yours faithfully



Timothy Heesh  
Joint and Several Administrator