



13 November 2013

ASX Limited  
Exchange Centre  
20 Bridge Street  
SYDNEY NSW 2000

Dear Sir/Madam

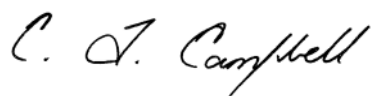
**QRxPharma Limited – Placement and Share Purchase Plan  
ASX Listing Rule 3.10.3 Notice**

For the purposes of ASX Listing Rule 3.10.3, QRxPharma Limited (QRxPharma) provides the following information in relation to the placement and share purchase plan it announced today.

<b>Information required by Listing Rule 3.10.3</b>	<b>Information from QRxPharma</b>
Class of securities to be issued	Fully paid ordinary shares in QRxPharma <b>(Shares)</b>
Number of securities to be issued (if known) or maximum number which may be issued	Under the Placement – 12,500,000 Shares  Under the Share Purchase Plan – maximum of 4,166,667 Shares
Principal terms of the securities to be issued	The new Shares will rank equally with existing ordinary shares in QRxPharma
Issue price or consideration	Under the Placement - AUD\$0.60 per Share  Under the Share Purchase Plan - AUD\$0.60 per Share

Information required by Listing Rule 3.10.3	Information from QRxPharma
Purpose of the issue	The new capital raised under the Placement and Share Purchase Plan will be used to fund operations through the anticipated date of the United States Food and Drug Administration (FDA) decision on the approval of immediate release MOXDUO®; to submit regulatory filings in Europe, Australia, New Zealand and Canada; and assuming MOXDUO is approved, provides capital for a sufficient period post approval to initiate the launch of MOXDUO
Whether the entity will seek security holder approval in relation to the proposed issue of securities	QRxPharma will not seek approval of shareholders for the issue of Shares under either the Placement or the Share Purchase Plan
Whether the issue will be to a class of security holders	The issue of Shares under the Placement will be made only to sophisticated and professional investors. The issue of Shares under the Share Purchase Plan will be made to eligible shareholders only

Yours sincerely  
**QRxPharma Limited**



Chris Campbell  
Company Secretary